or Only:

LLC

☑ USA Commercial Mortgage Company

☐ USA Capital First Trust Deed Fund, LLC

□ USA Capital Realty Advisors, LLC
□ USA Capital Diversified Trust Deed Fund,

□ USA Securities, LLC

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ORDER GRANTING MOTION TO FURTHER EXTEND DEADLINE TO FILE OBJECTION TO ALLOWANCE OF CLAIMS

The Motion to Further Extend Deadline to File Objection to Allowance of Claims [DE 4670] (the "Motion"), filed by the USACM Liquidating Trust (the "Trust") came before the Court for consideration at the hearing held on September 28, 2007.

The Court being fully informed and adequate notice having been given, it is ORDERED:

- Granting the Motion;
- Extending the deadline to file objections to allowance of claims until February 12, 2008; without prejudice to an additional extension, and
- Directing Counsel to Post the Order on the USACM Liquidating Trust website.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

/s/ RC (#0006593) Susan M. Freeman Rob Charles Attorneys for USACM Liquidating Trust

APPROVED/DISAPPROVED

August Landis, Office of the U. S. Trustee

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2	CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021
3	In accordance with Local Rule 9021, the undersigned certifies:
4	☐ The Court waived the requirements of LR 9021, except as to the Office of the
5	United States Trustee.
6	I have delivered a copy of proposed order to the Office of the United States Trustee, which has:
7	approved the form of this order; or
8	□ waived the right to review this order; and/or
9	☐ failed to file and serve papers in accordance with LR 9021(c).
10	No opposition was filed to the motion and no other party or counsel appeared at the hearing.
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12	LEWIS AND ROCA LLP
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14	By:/s/ RC (#0006593)
15	Susan M. Freeman Rob Charles
16	Attorneys for USACM Liquidating Trust
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